



GOOD MORNING
Have Good Trading Day

WEDNESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28339	-12	-0.04
NIFTY	8792	-12	-0.14

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	43.84	-0.11
HDFCBANK	71.4	+0.11
ICICIBK	8.44	-0.01
INFY	14.91	+0.26
TATAMOTOR	33.41	-4.01
WIPRO	9.56	+0.11

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-6
FIIs Index Future	1321
FIIs Index Options	+137
FIIs Stock Future	-690
FIIs Stock Options	+20
DII's Eq (Provisional)	-3

CURRENCY

RBI RATE	14-FEB-2017
RUPEE - \$	66.9439
EURO	71.0877
YEN 100	59.0600
GBP	83.9811

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	20504	+92	+0.45
NASDAQ	5782	+18	+0.32
NIKKEI	19485	+246	+1.28
HANG SENG	23954	+250	+1.05
SGX NIFTY	8847	+26	+0.30

WORLD COMMODITIES

FUTURE	U\$	CHANGES
CRUDE	52.89	-0.31
NATURAL GAS	2.949	+0.044
GOLD	1227.8	+2.4
SILVER	17.935	+0.046
COPPER	2.7465	+0.0100

WORLD EVENTS

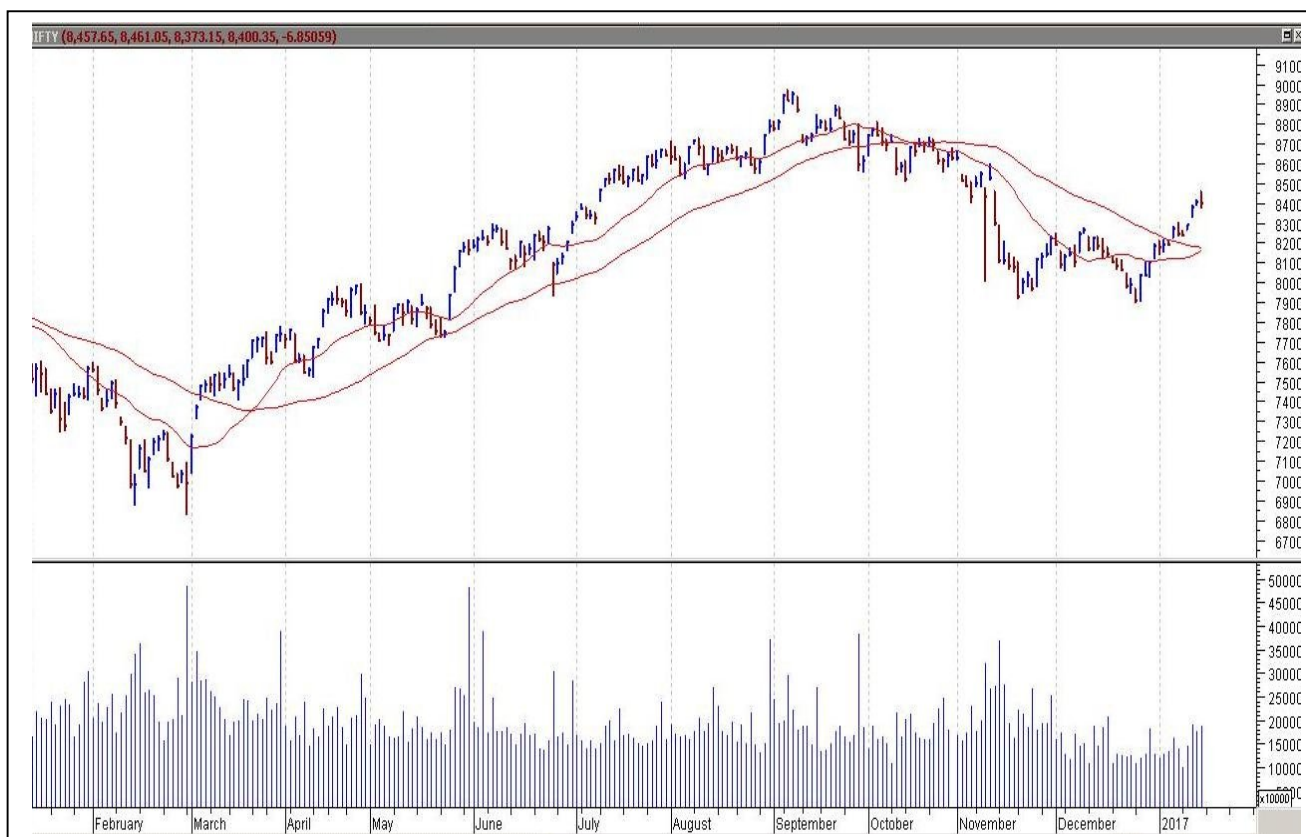
- US: Core CPI m/m
- US: Core Retail Sales m/m
- US: Crude Oil Inventories
- UK: Claimant Count Change

TOP STORY

- Power Mech Wins 4 Orders Worth ` 475.9 Cr.
- Cadila Pharma Gets US FDA Nod For Rivastigmine Tartrate Oral Capsules (Used To Treat Dementia Related To Alzheimer's & Parkinson's Disease).
- M&M Is In Talks With Boeing For A Joint Venture In Defence.
- Simplex Projects Q3 Net Profit At ` 6.6 Cr Vs Loss Of ` 16.8 Cr (YoY).
- ITDC Q3 Net Profit At ` 8.3 Cr Vs ` 1.7 Cr (YoY).
- Jain Irrri Q3 Cons Net Profit At ` 6.2 Cr Vs Loss Of ` 23 Cr (YoY).
- Tata Motors Q3 cons Net Profit 111 cr. Vs 2952 Cr. (YoY).
- DLF: Board Approves 1-year Extension For 40% Stake Sale In Rental Arm.
- DLF Q3 Cons Net Profit At ` 98.1 Cr Vs CNBC-TV18 Poll Of ` 176 Cr .
- Hindustan Everest Tools: To Consider Sale Of Substantial Assets Of The Co On Feb 20.



NIFTY CHART



MARKET COMMENTARY

Indian frontline equity indices prolonged the lull for yet another day and finished the session on a dull note, marginally below the neutral line, as investors at large remained reluctant to build long positions ahead of Fed Chairwoman Janet Yellen's semiannual testimony before Congress. The session largely remained characterized by choppiness as the aimless indices moved in tight-range throughout the day. Sentiments tuned dismal after Wholesale inflation shot up to a 30-month high of 5.25% in January as rising global crude oil prices spiked domestic fuel cost, even as food prices moderated. The overall inflation index of the fuel and power segment surged to 18.44% from 8.65% in the previous month. For today's trade Nifty likely to trade in the range between 8765 - 8835.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8792	8765	8735	8715	8695	8815	8835	8845	8865
USDINR	67.03	66.95	66.85	66.8	66.75	67.1	67.15	67.25	67.35



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CYBERTECH	UNO METALS LIMITED	S	343,000	81.9
PRESSMN	PRADEEP KUMAR SARAF	B	1,160,000	64.75
PRESSMN	PRAMINA SUCHANTI	S	580,000	63.5
PRESSMN	SUJATA SUCHANTI	S	580,000	66

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
COMPINFO	CHETAN RASIKLAL SHAH	BUY	70000	306
INTELLECT	ATYANT CAPITAL INDIA FUND-1	BUY	982670	120.26
INTELLECT	GHI LTP LTD	BUY	733730	120.26
INTELLECT	RAKESH RADHEYSHYAM JHUNJHUNWALA	SELL	1000000	120.35
INTELLECT	REKHA RAKESH JHUNJHUNWALA	SELL	3230000	120.44

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

BANKINDIA,CEATLTD,IFCI,JETAIRWAYS,JINDALSTEL,JPASSOCIAT,RCOM,UNIONBANK,WOCKPHARMA,

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
NIL				



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1466	1456	1446	1471	1481	1497
ADANI PORTS	307	303	299	309	314	320
AMBUJACEM	238	235	232	237	240	242
ASIANPAINT	981	971	962	980	989	998
AUROPHARMA	658	651	645	661	667	677
AXISBANK	487	482	477	487	492	496
BAJAJ-AUTO	2778	2752	2726	2781	2808	2837
BANKBARODA	169	166	164	169	171	174
BHARTIARTL	369	359	350	365	374	380
BHEL	157	155	152	156	159	161
BOSCH LTD	22411	22272	22133	22416	22555	22699
BPCL	692	680	669	699	710	729
CIPLA	576	571	566	579	584	591
COALINDIA	320	317	313	319	322	324
DRREDDY	2941	2927	2913	2949	2964	2986
EICHERMOT	25315	24813	24311	25151	25653	25991
GAIL	495	485	475	491	501	507
GRASIM	1011	1000	990	1008	1018	1026
HCLTECH	832	826	820	830	836	840
HDFC	1398	1390	1381	1397	1405	1412
HDFCBANK	1311	1305	1300	1310	1315	1320
HEROMOTOCO	3163	3127	3091	3181	3217	3271
HINDALCO	187	185	183	186	189	190
HINDUNILVR	848	839	831	854	862	877
ICICIBANK	285	282	279	284	287	289
IDEA	110	106	103	109	113	116
INDUSINDBK	1330	1321	1312	1332	1341	1352
INFRA TEL	319	315	311	319	323	327
INFY	988	977	966	983	994	1000
ITC	271	269	267	271	273	276
KOTAKBANK	790	785	780	791	796	801
LT	1493	1483	1474	1495	1504	1516
LUPIN	1431	1419	1407	1438	1450	1468
M&M	1302	1287	1271	1300	1316	1329
MARUTI	5940	5897	5854	5971	6014	6088
NTPC	171	170	168	171	173	174
ONGC	196	193	190	195	197	199
POWERGRID	201	199	198	202	203	205
RELIANCE	1050	1036	1021	1044	1059	1067
SBIN	270	268	266	270	273	275
SUNPHARMA	649	639	629	651	661	673
TATAMOTORS	482	464	445	485	504	525
TATAMTRDVR	298	285	271	301	314	330
TATAPOWER	84	83	82	83	84	85
TATASTEEL	472	467	462	471	476	480
TCS	2406	2396	2386	2408	2418	2430
TECHM	505	500	496	505	509	513
ULTRACEMCO	3706	3665	3625	3721	3761	3817
WIPRO	477	473	470	476	479	481
YESBANK	1457	1442	1426	1457	1472	1487
ZEEL	513	509	504	516	520	527

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1202/\$1161 & Resistance = \$1255/\$1284.
- Crude oil range->\$49 to \$59.
- U.S. Stocks Mixed, Treasuries Drop on Yellen Talk: Markets Wrap: - Treasuries fell, U.S. stocks pared losses and the dollar rose after Janet Yellen reiterated her view that further tightening is warranted if the economy maintains its growth trajectory.
- Dollar rises as Yellen keeps prospect of March rate hike alive: - The U.S. dollar rose against a basket of the other major currencies on Tuesday after Federal Reserve Chair Janet Yellen said in congressional testimony that [the U.S. central bank would consider raising interest rates](#) at its upcoming meetings. The [U.S. dollar index](#), which measures the greenback's strength against a trade-weighted basket of six major currencies, rose 0.36% to 101.36, the most since January 11.
- Oil pushes higher as focus shifts to U.S. stockpile data: - Oil prices pushed higher during North American morning hours on Tuesday, as market players looked ahead to weekly data from the U.S. on stockpiles of crude and refined products.
- U.S. natural gas sinks to 3-month lows on warm winter weather: - U.S. natural gas futures fell again on Tuesday, hitting the lowest level since November amid forecasts for warmer weather in key regions across the U.S. during the next few weeks.
- Gold pares gains as Yellen primes market for further rate hikes: - Gold prices came off the strongest levels of the session in North American morning trade on Tuesday, after Federal Reserve Chair Janet Yellen told Congress that [waiting too long to raise interest rates would be "unwise"...](#)

TRENDS & OUTLOOK – DATE: 15- Feb- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	28501	28750	29075	29410	29669
SILVER (Mar)	39966	41085	42550	43800	44955

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	390	397	406	415	421
ZINC (Feb)	186.10	189.25	194.25	198.70	202.55
LEAD (Feb)	150.55	154.60	160.20	164.75	168.55
NICKEL (Feb)	675	691	715	736	754

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Feb)	3310	3420	3560	3699	3775
NATURAL GAS (Feb)	185	189	196	203	209

DATA TALKS : TODAY'S ECONOMIC DATA :

CPI m/m, Core CPI m/m, Core Retail Sales m/m, Retail Sales m/m, Empire State Manufacturing Index, Capacity Utilization Rate, Industrial Production m/m, Fed Chair Yellen Testifies, Business Inventories m/m, NAHB Housing Market Index, Crude Oil Inventories, FOMC Member Harker Speaks.



LET THE
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POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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