



Price is what you pay. Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES					
NAME CMP NET CH. %					
SENSEX	28339	-12	-0.04		
NIFTY	8792	-12	-0.14		

1	INDIAN ADR'S				
SYMBOL	CLOSE	GAIN/ LOSS %			
DRREDDY	43.84	-0.11			
HDFCBANK	71.4	+0.11			
ICICIBK	8.44	-0.01			
INFY	14.91	+0.26			
TATAMOTOR	33.41	-4.01			
WIPRO	9.56	+0.11			

FII AND M	F ACTIVITY
SYMBOL	In Crs.
FIIs Eq (Provisional)	-6
FIIs Index Future	1321
FIIs Index Options	+137
FIIs Stock Future	-690
FIIs Stock Options	+20
DIIs Eq (Provisional)	-3

CURRENCY				
RBI RATE	14-FEB-2017			
RUPEE - \$	66.9439			
EURO	71.0877			
YEN 100	59.0600			
GBP	83.9811			

MARKET PULSE

	GLOBAL INDICES					
NAME	NAME CMP NET CH. %					
DOW	20504	+92	+0.45			
NASDAQ	5782	+18	+0.32			
NIKKEI	19485	+246	+1.28			
HANG SENG	23954	+250	+1.05			
SGX NIFTY	8847	+26	+0.30			

WC	WORLD COMMODITIES					
FUTURE	CHANGES					
CRUDE	52.89	-0.31				
NATURAL GAS	2.949	+0.044				
GOLD	1227.8	+2.4				
SILVER	17.935	+0.046				
COPPER	2.7465	+0.0100				

WORLD EVENTS

- US: Core CPI m/m
- US: Core Retail Sales m/m
- US: Crude Oil Inventories
- UK: Claimant Count Change

TOP STORY

- Power Mech Wins 4 Orders Worth `475.9 Cr.
- Cadila Pharma Gets US FDA Nod For Rivastigmine Tartrate Oral Capsules (Used To Treat Dementia Related To Alzheimer's & Parkinson's Disease).
- M&M Is In Talks With Boeing For A Joint Venture In Defence.
- Simplex Projects Q3 Net Profit At `6.6 Cr Vs Loss Of `16.8 Cr (YoY).
- ITDC Q3 Net Profit At `8.3 Cr Vs `1.7 Cr (YoY).
- Jain Irri Q3 Cons Net Profit At `6.2 Cr Vs Loss Of `23 Cr (YoY).
- Tata Motors Q3 cons Net Profit 111 cr. Vs 2952 Cr. (YoY).
- DLF: Board Approves 1-year Extension For 40% Stake Sale In Rental Arm.
- DLF Q3 Cons Net Profit At `98.1 Cr Vs CNBC-TV18 Poll Of `176 Cr .
- Hindustan Everest Tools: To Consider Sale Of Substantial Assets Of The Co On Feb 20.



NIFTY CHART



MARKET COMMENTARY

Indian frontline equity indices prolonged the Iull for yet another day and finished the session on a dull note, marginally below the neutral line, as investors at large remained reluctant to build long positions ahead of Fed Chairwoman Janet Yellen's semiannual testimony before Congress. The session largely remained characterized by choppiness as the aimless indices moved in tight-range throughout the day. Sentiments tuned dismal after Wholesale inflation shot up to a 30-month high of 5.25% in January as rising global crude oil prices spiked domestic fuel cost, even as food prices moderated. The overall inflation index of the fuel and power segment surged to 18.44% from 8.65% in the previous month. For today's trade Nifty likely to tradein the range between 8765 - 8835.

MARKET	LEVELS								
	CMP	SUPPORT LEVELS				RESISTAN	CE LEVELS		
NIFTY	8792	8765	8735	8715	8695	8815	8835	8845	8865
USDINR	67.03	66.95	66.85	66.8	66.75	67.1	67.15	67.25	67.35



BULK DEALS (B	SE)			
SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CYBERTECH	UNO METALS LIMITED	S	343,000	81.9
PRESSMN	PRADEEP KUMAR SARAF	В	1,160,000	64.75
PRESSMN	PRAMINA SUCHANTI	S	580,000	63.5
PRESSMN	SUJATA SUCHANTI	S	580,000	66

BULK DEALS (NSE)				
SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
COMPINFO	CHETAN RASIKLAL SHAH	BUY	70000	306
INTELLECT	ATYANT CAPITAL INDIA FUND-1	BUY	982670	120.26
INTELLECT	GHI LTP LTD	BUY	733730	120.26
INTELLECT	RAKESH RADHEYSHYAM JHUNJHUNWALA	SELL	1000000	120.35
INTELLECT	REKHA RAKESH JHUNJHUNWALA	SELL	3230000	120.44

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

BANKINDIA,CEATLTD,IFCI,JETAIRWAYS,JINDALSTEL,JPASSOCIAT,RCOM,UNIONBANK,WOCKPHARMA,

Initial Public Offering (IPO)					
Company Name	Security type	Issue Start Date	Issue End Date	Status	
NIL					



Symbol Close Support 1 Support 2 Pivot Point Resistance1 Resistance2 ACC 1466 1456 1456 1446 1471 1481 1497 ADANIPORTS 307 303 299 309 314 320 320 327 240 242 247 248 247 248 247 248 247 248 247 248 247 248 247 248 247 248 248 247 248	NIFTY 50 STOCKS	S: SUPPORT 8	& RESISTANCE				
ADAMPICRIS 307 303 299 309 314 320 AMBUIACEM 238 235 232 237 240 242 241 241 242 241	Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ASIANPAINT 981 971 962 980 989 999 AUROPHARMA 688 651 645 661 667 677 AURSPARMA 688 651 645 661 667 792 BANKBARU 487 482 477 487 492 496 BAJALAUTO 2778 2725 2726 2781 2808 2837 BANKBARODA 169 166 164 169 171 174 BHARITARIL 369 389 380 365 374 380 BHEL 157 155 152 156 159 159 161 BOSCHITD 22411 22272 22133 22416 22555 22699 BPCL 692 680 669 669 699 770 584 591 COALINDIA 320 317 313 319 322 324 DIRREDIDY 2941 2927 2913 2949 2964 2966 EICHERMOT 25315 24813 24311 25151 25653 25991 GABIL 495 485 475 491 501 GRASIM 1011 1000 990 1008 1018 1026 HUTECH 832 826 820 830 836 840 HDC 1398 1399 1381 1397 1405 1412 HDECBANK 1311 1305 1300 1310 1315 1320 HINDALCO 187 185 183 186 189 190 HINDALCO 187 185 183 184 186 189 190 HINDALCO 187 185 183 184 186 189 190 HINDALCO 187 185 183 184 1854 662 377 HINDALCO 187 185 183 184 1854 662 377 HINDALCO 187 185 183 183 186 189 190 HINDALCO 187 185 183 183 186 189 190 HINDALCO 187 185 183 184 1854 662 377 HINDALCO 187 185 185 183 184 1854 662 377 HINDALCO 187 185 185 183 184 1854 662 377 HINDALCO 187 185 185 183 184 1854 662 377 HINDALCO 187 185 185 183 184 1854 662 377 HINDALCO 187 185 185 183 184 1854 662 377 HINDALCO 187 185 185 185 185 185 185 185 185 185 185	ACC	1466	1456	1446	1471	1481	1497
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AUROPHARMA	ASIANPAINT	981	971	962	980	989	
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NTPC 171 170 168 171 173 174 ONGC 196 193 190 195 197 199 POWERGRID 201 199 198 202 203 205 RELIANCE 1050 1036 1021 1044 1059 1067 SBIN 270 268 266 270 273 275 SUNPHARMA 649 639 629 651 661 673 TATAMOTORS 482 464 445 485 504 525 TATAMTRDVR 298 285 271 301 314 330 TATASTEEL 472 467 462 471 476 480 TCS 2406 2396 2386 2408 2418 2430 TECHM 505 500 496 505 509 513 ULTRACEMCO 3706 3665 3625 3721 3761 3817<		1302		1271			1329
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POWERGRID 201 199 198 202 203 205 RELIANCE 1050 1036 1021 1044 1059 1067 SBIN 270 268 266 270 273 275 SUNPHARMA 649 639 629 651 661 673 TATAMOTORS 482 464 445 485 504 525 TATAMTRDVR 298 285 271 301 314 330 TATAPOWER 84 83 82 83 84 85 TATASTEEL 472 467 462 471 476 480 TCS 2406 2396 2386 2408 2418 2430 TECHM 505 500 496 505 509 513 ULTRACEMCO 3706 3665 3625 3721 3761 3817 WIPRO 477 473 470 476 479 481<	NTPC	171	170	168	171	173	174
RELIANCE 1050 1036 1021 1044 1059 1067 SBIN 270 268 266 270 273 275 SUNPHARMA 649 639 629 651 661 673 TATAMOTORS 482 464 445 485 504 525 TATAMTRDVR 298 285 271 301 314 330 TATAPOWER 84 83 82 83 84 85 TATASTEEL 472 467 462 471 476 480 TCS 2406 2396 2386 2408 2418 2430 TECHM 505 500 496 505 509 513 ULTRACEMCO 3706 3665 3625 3721 3761 3817 WIPRO 477 473 470 476 479 481 YESBANK 1457 1442 1426 1457 1472 1	ONGC	196	193	190	195	197	199
SBIN 270 268 266 270 273 275 SUNPHARMA 649 639 629 651 661 673 TATAMOTORS 482 464 445 485 504 525 TATAMTRDVR 298 285 271 301 314 330 TATAPOWER 84 83 82 83 84 85 TATASTEEL 472 467 462 471 476 480 TCS 2406 2396 2386 2408 2418 2430 TECHM 505 500 496 505 509 513 ULTRACEMCO 3706 3665 3625 3721 3761 3817 WIPRO 477 473 470 476 479 481 YESBANK 1457 1442 1426 1457 1472 1487	POWERGRID	201	199	198	202	203	205
SUNPHARMA 649 639 629 651 661 673 TATAMOTORS 482 464 445 485 504 525 TATAMTRDVR 298 285 271 301 314 330 TATAPOWER 84 83 82 83 84 85 TATASTEEL 472 467 462 471 476 480 TCS 2406 2396 2386 2408 2418 2430 TECHM 505 500 496 505 509 513 ULTRACEMCO 3706 3665 3625 3721 3761 3817 WIPRO 477 473 470 476 479 481 YESBANK 1457 1442 1426 1457 1472 1487	RELIANCE	1050	1036	1021	1044	1059	1067
TATAMOTORS 482 464 445 485 504 525 TATAMTRDVR 298 285 271 301 314 330 TATAPOWER 84 83 82 83 84 85 TATASTEEL 472 467 462 471 476 480 TCS 2406 2396 2386 2408 2418 2430 TECHM 505 500 496 505 509 513 ULTRACEMCO 3706 3665 3625 3721 3761 3817 WIPRO 477 473 470 476 479 481 YESBANK 1457 1442 1426 1457 1472 1487	SBIN	270	268	266	270	273	275
TATAMTRDVR 298 285 271 301 314 330 TATAPOWER 84 83 82 83 84 85 TATASTEEL 472 467 462 471 476 480 TCS 2406 2396 2386 2408 2418 2430 TECHM 505 500 496 505 509 513 ULTRACEMCO 3706 3665 3625 3721 3761 3817 WIPRO 477 473 470 476 479 481 YESBANK 1457 1442 1426 1457 1472 1487	SUNPHARMA	649	639	629	651	661	673
TATAPOWER 84 83 82 83 84 85 TATASTEEL 472 467 462 471 476 480 TCS 2406 2396 2386 2408 2418 2430 TECHM 505 500 496 505 509 513 ULTRACEMCO 3706 3665 3625 3721 3761 3817 WIPRO 477 473 470 476 479 481 YESBANK 1457 1442 1426 1457 1472 1487	TATAMOTORS	482	464	445	485	504	525
TATASTEEL 472 467 462 471 476 480 TCS 2406 2396 2386 2408 2418 2430 TECHM 505 500 496 505 509 513 ULTRACEMCO 3706 3665 3625 3721 3761 3817 WIPRO 477 473 470 476 479 481 YESBANK 1457 1442 1426 1457 1472 1487	TATAMTRDVR	298	285	271	301	314	330
TCS 2406 2396 2386 2408 2418 2430 TECHM 505 500 496 505 509 513 ULTRACEMCO 3706 3665 3625 3721 3761 3817 WIPRO 477 473 470 476 479 481 YESBANK 1457 1442 1426 1457 1472 1487	TATAPOWER	84	83	82	83	84	85
TECHM 505 500 496 505 509 513 ULTRACEMCO 3706 3665 3625 3721 3761 3817 WIPRO 477 473 470 476 479 481 YESBANK 1457 1442 1426 1457 1472 1487	TATASTEEL	472	467	462	471	476	480
TECHM 505 500 496 505 509 513 ULTRACEMCO 3706 3665 3625 3721 3761 3817 WIPRO 477 473 470 476 479 481 YESBANK 1457 1442 1426 1457 1472 1487	TCS	2406	2396	2386	2408	2418	2430
ULTRACEMCO 3706 3665 3625 3721 3761 3817 WIPRO 477 473 470 476 479 481 YESBANK 1457 1442 1426 1457 1472 1487	TECHM	505					513
WIPRO 477 473 470 476 479 481 YESBANK 1457 1442 1426 1457 1472 1487		3706		3625		3761	
YESBANK 1457 1442 1426 1457 1472 1487							
	ZEEL	513	509	504	516	520	527



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No :NSE/CMTR/34064: Buyback Offer under Tender Offer scheme by HexawareTechnologiesLimited. Issue Period 02-Feb-2017 to 15 Feb 2017 Bidding Time 09:15 to 3:30

NSE Download Ref No.: NSE/FAOP/34151: Adjustment of Futures and Options contracts in the security CANBK. Symbol: CANBKRights ratio: 1:10Ex-date: February 17, 2017 Market Lot: The adjusted market lot shall be arrived at by dividing the old market lot by the adjustment factor. The revised market lot would be 3093, The above changes shall be effective from February 17, 2017.

NSE Download Ref No.: NSE/FAOP/34145: Adjustment of Futures and Options contracts in the security SOUTHBANK Symbol: SOUTHBANKRights ratio: 1:3Ex-date: February 16, 2017, Market Lot: The adjusted market lot shall be arrived at by dividing the old market lot by the adjustment factor. The revised market lot would be 33301, The above changes shall be effective from February 16, 2017. NSE Download Ref No.: NSE/CML/34164: Change Name and Symbol of Company – Sujana Towers Limited.Old Symbol SUJANATWR Old Name of the Company Sujana Towers limited, .New Symbol NTL New Name of the Company neueon Towers limited This circular Shall be effective feb.17,2017.

BOARD MEETINGS		
COMPANY NAME	DATE	PURPOSE
NTPC	15-Feb-17	Interim Dividend Rs 2.61/- Per Share (Purpose Revised)
INDIANHUME	15-Feb-17	Interim Dividend Re 1/- Per Share (Purpose Revised)
POLYMED	15-Feb-17	Interim Dividend Re 1/- Per Share
GULFOILLUB	15-Feb-17	Interim Dividend Rs 3.50 Per Share
ACCELYA	16-Feb-17	Interim Dividend Rs 11/- Per Share
BHARATFORG	16-Feb-17	Interim Dividend Rs 2.50 Per Share
COMPINFO	16-Feb-17	Face Value Split (Sub-Division) - From Rs 10/- Per Share To Rs 2/- Per Share
AVTNPL	16-Feb-17	Interim Dividend Re 0.20 Per Share
BOSCHLTD	16-Feb-17	Interim Dividend Rs 75/- Per Share (Purpose Revised)
AMRUTANJAN	16-Feb-17	Interim Dividend Rs 1.10 Per Share (Purpose Revised)
SOUTHBANK	16-Feb-17	Rights 1:3 @ Premium Rs 13/- Per Share
CANBK	17-Feb-17	Rights 1:10 @ Prem Rs 197/- Per Share



NEWS & RUMOURS:

- ➤ Gold (Spot Dollar) major support \$1202/\$1161 & Resistance \$1255/\$1284.
- Crude oil range->\$49 to \$59.
 - U.S. Stocks Mixed, Treasuries Drop on Yellen Talk: Markets Wrap: -Treasuries fell, U.S. stocks pared losses and the dollar rose after Janet Yellen reiterated her view that further tightening is warranted if the economy maintains its growth trajectory.
 - Dollar rises as Yellen keeps prospect of March rate hike alive: - The U.S. dollar rose against a basket of the other major currencies on Tuesday after Federal Reserve Chair Janet Yellen said in congressional testimony that the U.S. central bank would consider raising interest rates at its upcoming meetings. The U.S. dollar index, which measures the greenback's strength against a tradeweighted basket of six major currencies, rose 0.36% to 101.36, the most since January 11.
 - Oil pushes higher as focus shifts to U.S. stockpile data: - Oil prices pushed higher during North American morning hours on Tuesday, as market players looked ahead to weekly data from the U.S. on stockpiles of crude and refined products.
 - ➤ U.S. natural gas sinks to 3-month lows on warm winter weather: - U.S. natural gas futures fell again on Tuesday, hitting the lowest level since November amid forecasts for warmer weather in key regions across the U.S. during the next few weeks.
 - ➤ Gold pares gains as Yellen primes market for further rate hikes: Gold prices came off the strongest levels of the session in North American morning trade on Tuesday, after Federal Reserve Chair Janet Yellen told Congress that waiting too long to raise interest rates would be "unwise"...

TRENDS & OUTLOOK - DATE: 15- Feb- 2017

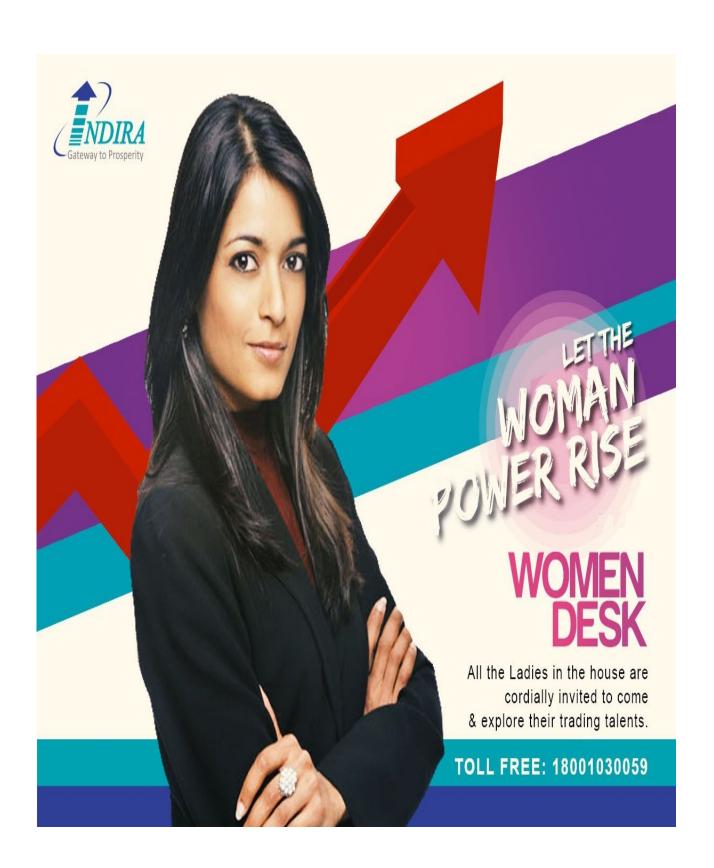
PRECIOUS METALS:							
COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2		
GOLD (Apr)	28501	28750	29075	29410	29669		
SILVER (Mar)	39966	41085	42550	43800	44955		

BASE METALS							
COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2		
COPPER (Feb)	390	397	406	415	421		
ZINC (Feb)	186.10	189.25	194.25	198.70	202.55		
LEAD (Feb)	150.55	154.60	160.20	164.75	168.55		
NICKEL (Feb)	675	691	715	736	754		

ENERGY					
COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Feb)	3310	3420	3560	3699	3775
NATURAL GAS (Feb)	185	189	196	203	209

DATA TALKS: TODAY'S ECONOMIC DATA:

CPI m/m, Core CPI m/m, Core Retail Sales m/m, Retail Sales m/m, Empire State
Manufacturing Index, Capacity Utilization Rate, Industrial Production m/m, Fed Chair Yellen
Testifies, Business Inventories m/m, NAHB
Housing Market Index, Crude Oil Inventories,
FOMC Member Harker Speaks.





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